

April 5, 2024

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

**Subject: Disclosures under Regulation 31(4) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

We, Jayneer Infrapower & Multiventures Private Limited, one of the Promoters of Zee Learn Limited ("ZLL") together with other promoter entities hold in aggregate 4,90,87,388 Equity Shares comprising of 15.05% of Paid-Up Share Capital of ZLL.

In this regard, please find enclosed our disclosures as per Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Jayneer Infrapower & Multiventures Private Limited

Amish Chandrakant Pandya
Director

CC: Zee Learn Limited
135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018